



Switch form - Superannuation Class

Complete and send to FreePost NZ Funds Managed Superannuation Service, Private Bag 92226, Auckland 1142, or by email to registry@nzfunds.co.nz

1 | Your personal details

Name

Title	First name	Middle name(s)	Surname

Member number

N	Z	F							
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2 | Switch investment

I elect to switch the investment of my NZ Funds Managed Superannuation Service account, including my existing investment and any future contributions, to:

LifeCycle

OR

SelfSelect - I wish to choose my own Strategy allocations as follows:

Strategy	% allocation
Income Strategy	<input type="text" value=""/> %
Inflation Strategy	<input type="text" value=""/> %
Growth Strategy	<input type="text" value=""/> %
Total	100%

For details of LifeCycle and each Strategy, see the NZ Funds Managed Superannuation Service Product Disclosure Statement.

3 | Acknowledgment

I understand that this switch of my NZ Funds Managed Superannuation Service account will be:

- invested in the Strategies as detailed above; **and**
- implemented as soon as practicable after NZFunds receives the completed form.

Signature

Signature of member

Day - Month - Year