



Member lump sum contribution

Complete and send to FreePost NZ Funds Managed Superannuation Service, Private Bag 92226, Auckland 1142,
or by email to registry@nzfunds.co.nz

1 | Member details

Name

Title	First name	Middle name(s)	Surname

NZ Funds client number

N	Z	F							
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2 | Lump sum contribution

I wish to make a lump sum contribution of by way of cheque

Please make any cheques payable to **NZ Guardian Trust - NZ Funds Managed Superannuation Service** marked 'Account Payee Only'.

I wish to make a lump sum contribution of by direct credit

Please make any direct credits to:

NZ Guardian Trust - NZ Funds Managed Superannuation Service
03-0104-0122344-000

Please include your surname in the payee particulars and NZ Funds client number as reference.

If you have selected LifeCycle, this lump sum contribution will be invested according to the current Strategy allocation under LifeCycle and will be automatically rebalanced annually according to your age.

If you have chosen your own Strategy allocations ('SelfSelect') your lump sum contribution will be invested in accordance with your chosen allocation.

If you wish to change your current allocation or switch between the LifeCycle and SelfSelect options, you may do so by completing a Switch Investment Form.

For details of LifeCycle and each Strategy, see the NZ Funds Managed Superannuation Service Product Disclosure Statement.

3 | Acknowledgment

I understand that this switch of my NZ Funds Managed Superannuation Service account will be:

- invested in the Strategies as detailed above; **and**
- implemented as soon as practicable after NZFunds receives the completed form.

Signature

Signature

Day Month Year