



Member lump sum contribution

Complete and send to FreePost NZ Funds Managed Superannuation Service, Private Bag 92226, Auckland 1142, or by email to registry@nzfunds.co.nz

Member details

Member name

NZ Funds client number

Lump sum contribution

I wish to make a lump sum contribution of \$ by way of cheque.

Please make any cheques payable to **NZ Guardian Trust - NZ Funds Managed Superannuation Service** marked 'Account Payee Only'.

I wish to make a lump sum contribution of \$ by direct credit.

Please make any direct credits to:

NZ Guardian Trust - NZ Funds Managed Superannuation Service
03-0104-0122344-000

Please include your surname in the payee particulars and NZ Funds client number as reference.

If you have selected the LifeCycle Process, this lump sum contribution will be invested according to the current Strategy allocation under the LifeCycle Process and will be automatically rebalanced annually according to your age.

If you have chosen your own allocation to the Strategies ('MemberChoice Process') your lump sum contribution will be invested in accordance with your chosen allocation.

If you wish to change your current allocation or switch between the LifeCycle and MemberChoice options, you may do so by completing a Switch Investment Form.

For details of the LifeCycle Process and each Strategy, see the NZ Funds Managed Superannuation Service Product Disclosure Statement.

Acknowledgement

I understand that this lump sum contribution to my NZ Funds Managed Superannuation Service account will be:

- invested in the Strategies as detailed above; and
- allocated to my investment as soon as practicable after the Scheme receives the completed form.

Signature of member

Date