



Authority to transfer

Complete and send to FreePost NZ Funds Managed Superannuation Service, Private Bag 92226, Auckland 1142,
or by email to registry@nzfunds.co.nz

Member details

Name

Title (Mr / Mrs / Miss / Ms / Dr) First name Middle name(s)

Surname

Address

Street/PO Box

Suburb City Postcode

Phone number(s)

 () ()

Mobile Home Business

New Zealand IRD number

Date of birth

DD / MM / YYYY

Details of the scheme I wish to transfer from

Name of superannuation scheme

Scheme provider

Scheme provider address

Street/PO Box

Suburb City Postcode

Scheme account number

Details of the scheme I wish to transfer to

Name of superannuation scheme

NZ Funds Managed Superannuation Service

Provider name

New Zealand Funds Management Limited

Scheme provider address

NZ Funds Managed Superannuation Service
Private Bag 92226
Victoria Street West
Auckland 1142
New Zealand

Scheme registration number

SCH11205

Declaration and authorisation

- I agree to the transfer of funds from my superannuation scheme to the NZ Funds Managed Superannuation Service and authorise New Zealand Funds Management Limited (NZ Funds) to act on my behalf and arrange the transfer.
- I authorise the manager and/or supervisor of my superannuation scheme to provide NZ Funds and The New Zealand Guardian Trust Company Limited with any personal information they may require to complete the transfer.
- I understand that once the funds are received by NZ Funds, they will be subject to the terms and conditions of the NZ Funds Managed Superannuation Service.

Signature of member

Date