



Switch form - ROPS Class

Complete and send to FreePost NZ Funds Managed Superannuation Service, Private Bag Auckland 1142, or by email to registry@nzfunds.co.nz.

If you are switching from the British Pound Strategies in to the New Zealand Dollar Strategies and you want the Switch to be processed on the same working day, please send by email to withdrawals@nzfunds.co.nz and c.c. to clientservices@nzfunds.co.nz before 2pm. If this form is received after 2pm, the Switch will not be processed until the following working day.

1 | Your personal details

Name

Title	First name	Middle name(s)	Surname

Member number

N	Z	F							
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2 | Switch investment

I elect to switch the investment of my NZ Funds Managed Superannuation Service account, including my existing investment and any future contributions, to:

LifeCycle

OR

SelfSelect - I wish to choose my own Strategy allocations as follows:

Strategy	% allocation
Income Strategy - British Pounds	<input type="text" value=""/> %
Growth Strategy - British Pounds	<input type="text" value=""/> %
Income Strategy	<input type="text" value=""/> %
Inflation Strategy	<input type="text" value=""/> %
Growth Strategy	<input type="text" value=""/> %
Total	100%

For details of LifeCycle and each Strategy, see the NZ Funds Managed Superannuation Service Product Disclosure Statement.

3 | Acknowledgment

I understand that this switch of my NZ Funds Managed Superannuation Service account will be:

- invested in the Strategies as detailed above; **and**
- implemented as soon as practicable after NZFunds receives the completed form.

Signature

Signature of member

Day	Month	Year