

# Switch investment form

Complete and return to: Freepost NZ Funds KiwiSaver Scheme, Private Bag 92050, Auckland 1142.

Please print in BLOCK letters and complete all fields unless not applicable.

## Your personal details

Member number

N	Z	F							
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IRD number

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Name

Title (Mr / Mrs / Miss / Ms / Dr)

Given Name(s)

Surname

Address

Street/PO Box

Suburb

City

Postcode

Telephone

Mobile

Home

Business

I elect to switch the investment of my NZ Funds KiwiSaver Scheme account, including my existing investment and any future contributions, to:

LifeCycle Process

OR

MemberChoice Process - I wish to make my own allocation to the following Strategies:

% Allocation

Income Strategy

 %

Inflation Strategy

 %

Growth Strategy

 %

**Total**

**100 %** (Must total 100%)

For details of the LifeCycle Process and each Strategy, see the NZ Funds KiwiSaver Scheme Product Disclosure Statement.

## Acknowledgment

I understand that my NZ Funds KiwiSaver Scheme account investments will be switched:

- to the Strategies as detailed above, including my existing investment and any future contributions; and
- be implemented as soon as practical after the Scheme receives the completed form.

Signature of member

Date

 DD / MM / YYYY