

# Member lump sum contribution

Complete and return to: Freepost NZ Funds KiwiSaver Scheme, Private Bag 92050, Auckland 1142.

Please print in BLOCK letters and complete all fields unless not applicable.

## Your personal details

Member number

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IRD number

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Name

Title (Mr/Mrs/Miss/Ms/Dr)

Given Name(s)

Surname

Address

Street/PO Box

Suburb

City

Postcode

Telephone

Mobile

Home

Business

Email address

If you supply an email address, we will send you information pertaining to your investment with us by electronic means. We suggest using your personal rather than work email address as this is less likely to change over time.


## Lump sum (direct) contribution

A cheque for \$  is attached.

If you have selected the LifeCycle Process, this lump sum contribution will be invested according to your current allocation across the Strategies making up the NZ Funds KiwiSaver Scheme and will be automatically rebalanced annually according to your age and investment horizon.

If you have already chosen your own allocation to the Strategies ('MemberChoice Process') your lump sum contribution will be proportioned in line with your current chosen allocation.

If you wish to alter your current allocation or switch between the LifeCycle and MemberChoice options, you may do so by completing a NZ Funds KiwiSaver Scheme Switch Investment Form.

Details of the Strategies are set out in the NZ Funds KiwiSaver Scheme Product Disclosure Statement.

Please make any cheques payable to **NZ Guardian Trust - NZ Funds KiwiSaver Scheme** marked 'Account Payee Only'.

## Acknowledgement

I understand that this voluntary contribution to my NZ Funds KiwiSaver Scheme account will be:

- invested in the Strategies as detailed above; and
- allocated to my investment as soon as practical after the Scheme receives the completed form.

Signature of member

Date