



# Authority to transfer

Complete and send to FreePost NZ Funds Managed Superannuation Service, Private Bag 92226, Auckland 1142,  
or by email to registry@nzfunds.co.nz

## Member details

**Name**

Title (Mr / Mrs / Miss / Ms / Dr)                      First name                      Middle name(s)

Surname

**Address**

Street/PO Box

Suburb                      City                      Postcode

**Phone number(s)**

                     (    )                      (    )

Mobile                      Home                      Business

**New Zealand IRD number**

**Date of birth**

DD /  MM /  YYYY

## Details of the scheme I wish to transfer from

**Name of superannuation scheme**

**Scheme provider**

**Scheme provider address**

Street/PO Box

Suburb                      City                      Postcode

**Scheme account number**

## Details of the scheme I wish to transfer to

**Name of superannuation scheme**

NZ Funds Managed Superannuation Service

**Provider name**

New Zealand Funds Management Limited

**Scheme provider address**

NZ Funds Managed Superannuation Service  
Private Bag 92226  
Victoria Street West  
Auckland 1142  
New Zealand

**Scheme registration number**

SCH11205

## Declaration and authorisation

- I agree to the transfer of funds from my superannuation scheme to the NZ Funds Managed Superannuation Service and authorise New Zealand Funds Management Limited (NZ Funds) to act on my behalf and arrange the transfer.
- I authorise the manager and/or supervisor of my superannuation scheme to provide NZ Funds and The New Zealand Guardian Trust Company Limited with any personal information they may require to complete the transfer.
- I understand that once the funds are received by NZ Funds, they will be subject to the terms and conditions of the NZ Funds Managed Superannuation Service.

**Signature of member**

**Date**