



Authority to transfer - QROPS

Use this form if you wish to transfer funds from an existing Qualifying Recognised Overseas Pensions Scheme (QROPS).

Complete and send to FreePost NZ Funds Managed Superannuation Service, Private Bag 92226, Auckland 1142, or by email to qrops@nzfunds.co.nz

Member details

Name

Title (Mr / Mrs / Miss / Ms / Dr)

First name

Middle name(s)

Surname

Address

Street/PO Box

Suburb

City

Postcode

Phone number(s)

Mobile

Home

Business

New Zealand IRD number

Date of birth

UK National Insurance number

Details of the QROPS scheme I wish to transfer from

Name of QROPS scheme

QROPS provider name

QROPS provider address

Street/PO Box

Suburb

City

Postcode

QROPS provider registration number

HMRC Scheme number

Continued over...

Details of the scheme I wish to transfer to

Name of superannuation scheme

NZ Funds Managed Superannuation Service

Provider name

New Zealand Funds Management Limited

Scheme provider address

NZ Funds Managed Superannuation Service
Private Bag 92226
Victoria Street West
Auckland 1142
New Zealand
P. 0508 733 337
E. qrops@nzfunds.co.nz

NZ Super Scheme registration number

SCH11205

HMRC Reference number

QROPS 903403

Declaration and authorisation

- I agree to the transfer of funds from my QROPS to the NZ Funds Managed Superannuation Service and authorise New Zealand Funds Management Limited (NZ Funds) to act on my behalf and arrange the transfer.
- I authorise the manager and/or supervisor of my QROPS to provide NZ Funds and The New Zealand Guardian Trust Company Limited with any personal information they may require to complete the transfer.
- I understand that once the funds are received by NZ Funds, they will be subject to the terms and conditions of the NZ Funds Managed Superannuation Service.

Signature of member

Date