

Residential address documentation

In order to verify your residential address, select and tick **ONE** of the options below. This document must be no more than six months old.

- | | |
|---|---|
| <input type="radio"/> Bank or financial institution statement | <input type="radio"/> Rates or house insurance document |
| <input type="radio"/> Utility document
(e.g., electricity, gas, water, landline telephone or Sky TV) | <input type="radio"/> Government agency document
(e.g., correspondence from IRD or an educational institution) |

For persons under 18 years of age

- | | |
|---|--|
| <input type="radio"/> If the identity information options are unavailable, a birth certificate or student card is acceptable. | <input type="radio"/> If the residential address options are unavailable, proof of the parent(s) or guardian(s) address where the minor resides is acceptable. |
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Certification By A Trusted Referee[†]

Name <input type="text"/>	Trusted Referee[†] type <input type="text"/>
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- have sighted the original documents selected above, each of which represents the identity (i.e., name, date of birth and residential address) of the parent/guardian; and
- have signed copies of those documents and attached these to this form; and
- confirm that the copies of those documents attached are true copies of the original documents of the parent/guardian sighted by me today.

Signature of Trusted Referee[†] <input type="text"/>	Date <input type="text"/>
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Verification Completed By An Authorised Individual* (Please tick one.)

- I have met the parent/guardian face-to-face and have sighted the original documents selected above, each of which represents the identity (i.e., name, date of birth, and residential address) of the parent/guardian, in accordance with the Anti Money Laundering and Countering Financing of Terrorism Act 2009. Copies of the selected documents are attached to this form.
- I have verified the documents which have been certified by a Trusted Referee and have verified the identity information of the parent/guardian, in accordance with the Anti Money Laundering and Countering Financing of Terrorism Act 2009.

Name of Authorised Individual*

Signature of Authorised Individual* <input type="text"/>	Date <input type="text"/>
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[†] A Trusted Referee must be:

- at least 16 years of age; and
- not related, spouse or partner, living at the same residential address or involved in the transaction or business; and
- from the following list of Trusted Referees -
 - Commonwealth representative
 - Chartered accountant
 - Registered teacher
 - Justice of the Peace
 - Registered medical doctor
 - Member of Parliament
 - Notary Public
 - New Zealand Honorary Consul
 - Lawyer
 - A person who has legal authority to take statutory declarations

* Authorised Individual refers to a person listed on the NZ Funds 'Register of Individuals Authorised to perform CDD'.