

Switch investment form



Complete and return to: Freepost NZ Funds KiwiSaver Scheme, Private Bag 92050, Auckland 1142.

Please print in BLOCK letters and complete all fields unless not applicable.

Your personal details

Member number

N	Z	F							
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IRD number

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Name

Title (Mr/Mrs/Miss/Ms/Dr)

Given Name(s)

Surname

Address

Street/PO Box

Suburb

City

Postcode

Telephone

Mobile

Home

Business

I elect to switch the investment of my NZ Funds KiwiSaver Scheme account, including my existing investment and any future contributions, to:

LifeCycle Process

OR

MemberChoice Process - I wish to make my own allocation to the following Strategies:

% Allocation

Income Strategy

	%
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Inflation Strategy

	%
--	---

Growth Strategy

	%
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Total

100 % (Must total 100%)

For details of the LifeCycle Process and each Strategy, see the NZ Funds KiwiSaver Scheme Product Disclosure Statement.

Acknowledgment

I understand that my NZ Funds KiwiSaver Scheme account investments will be switched:

- to the Strategies as detailed above, including my existing investment and any future contributions ; and
- be implemented as soon as practical after the Scheme receives the completed form.

Signature of member

Date

DD	/	MM	/	YYYY
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